

Legal Name of Trustee	
Member Name	
Member Number and Branch	

BENEFICIARY(IES) INFORMATION:

Name						
Street Address						
City		Province				
Country		Postal Code				
Email		Phone Number				
Beneficial Interest	☐	Primary Beneficiary	☐	Contingent Beneficiary	Percentage Interest	

Name						
Street Address						
City		Province				
Country		Postal Code				
Email		Phone Number				
Beneficial Interest	☐	Primary Beneficiary	☐	Contingent Beneficiary	Percentage Interest	

Name						
Street Address						
City		Province				
Country		Postal Code				
Email		Phone Number				
Beneficial Interest	☐	Primary Beneficiary	☐	Contingent Beneficiary	Percentage Interest	

Name						
Street Address						
City		Province				
Country		Postal Code				
Email		Phone Number				
Beneficial Interest	☐	Primary Beneficiary	☐	Contingent Beneficiary	Percentage Interest	